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2024 WuXi AppTec Investor Day

CRDMO:

Driving Sustainable Financial Strength

Florence Shi

Chief Financial Officer

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Non-IFRS Financial Measures

We provide non-IFRS gross profit and non-IFRS net profit attributable to the owners of the Company, which exclude share-based compensation expenses, issuance expenses of convertible bonds, fair value gain or loss from derivative component of convertible bonds, foreign exchange-related gains or losses and amortization of acquired intangible assets from merger and acquisition, non-financial assets impairment, etc. We also provide adjusted non-IFRS net profit attributable to the owners of the Company and earnings per share, which further exclude realized and unrealized gains or losses from our venture capital investments and joint ventures. Neither of the above is required by, or presented in accordance with IFRS.

We believe that the adjusted financial measures used in this presentation are useful for understanding and assessing our core business performance and operating trends, and we believe that management and investors may benefit from referring to these adjusted financial measures in assessing our financial performance by eliminating the impact of certain unusual, non-recurring, non-cash and non-operating items that we do not consider indicative of the performance of our core business. Such non-IFRS financial measures, the management of the Company believes, is widely accepted and adopted in the industry the Company is operating in. However, the presentation of these adjusted non-IFRS financial measures is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with IFRS. You should not view adjusted results on a stand-alone basis or as a substitute for results under IFRS, or as being comparable to results reported or forecasted by other companies.

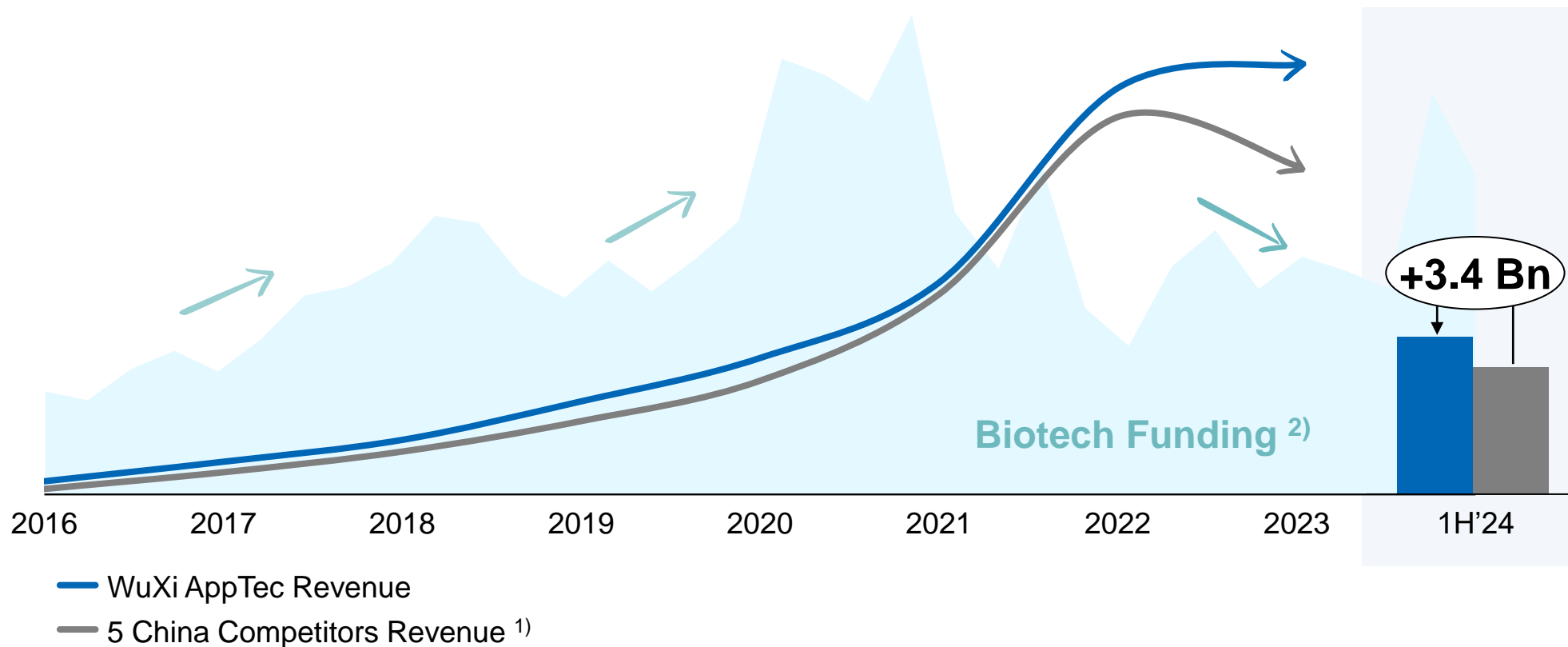
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CRDMO: Navigating Through Cycles and Expanding Competitive Edge



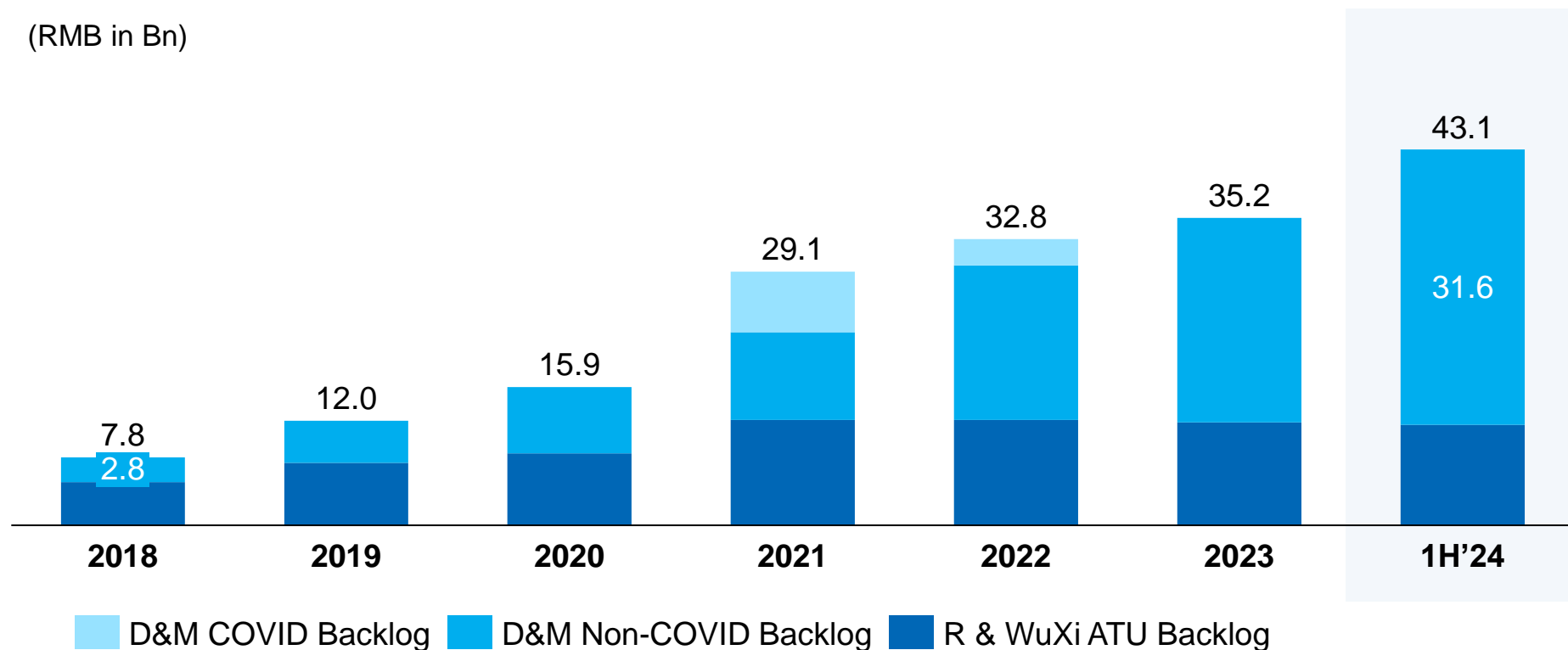
1) 5 Top China Competitors in CRO & CDMO segment, same definition in the following pages.

2) Biotech Funding data from Jefferies.

CRDMO: Boosting D&M Orders and Enhancing Future Growth Visibility

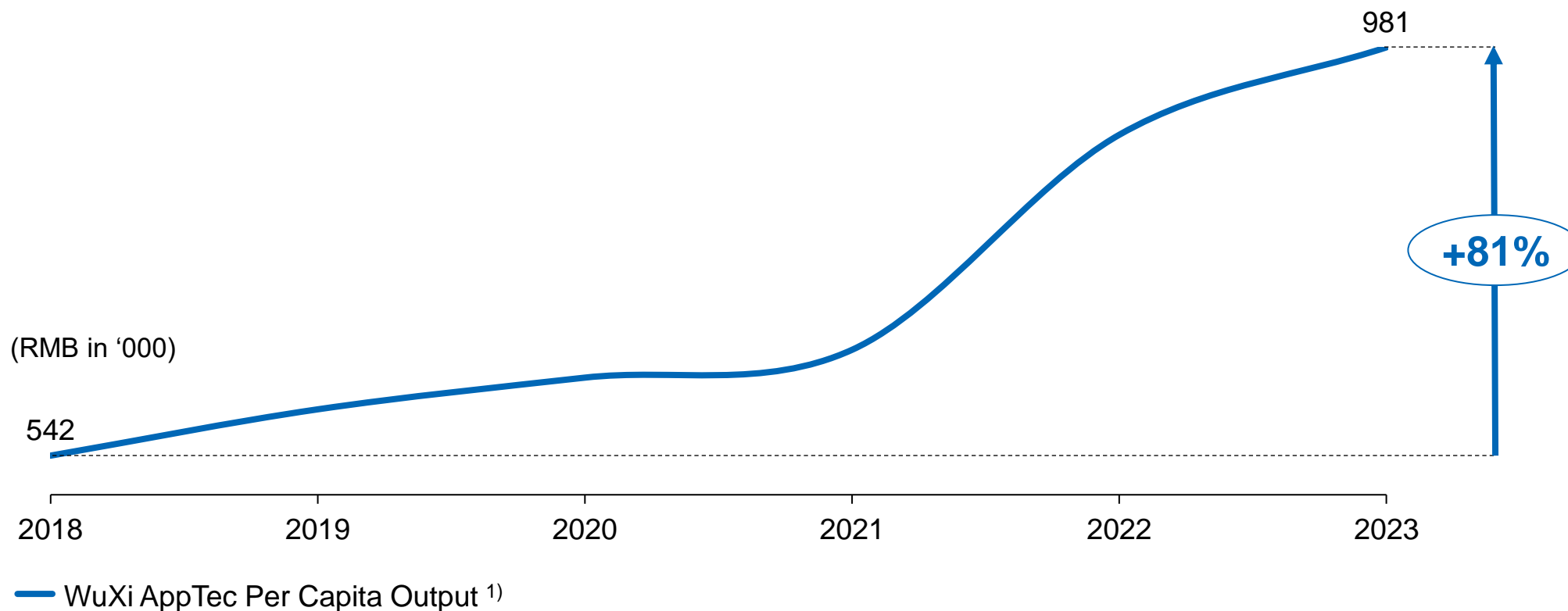
**37% CAGR in Backlog Orders, D&M's 55% Surge
2X "R" Orders Amplifies 11X "D&M" Orders**

(RMB in Bn)



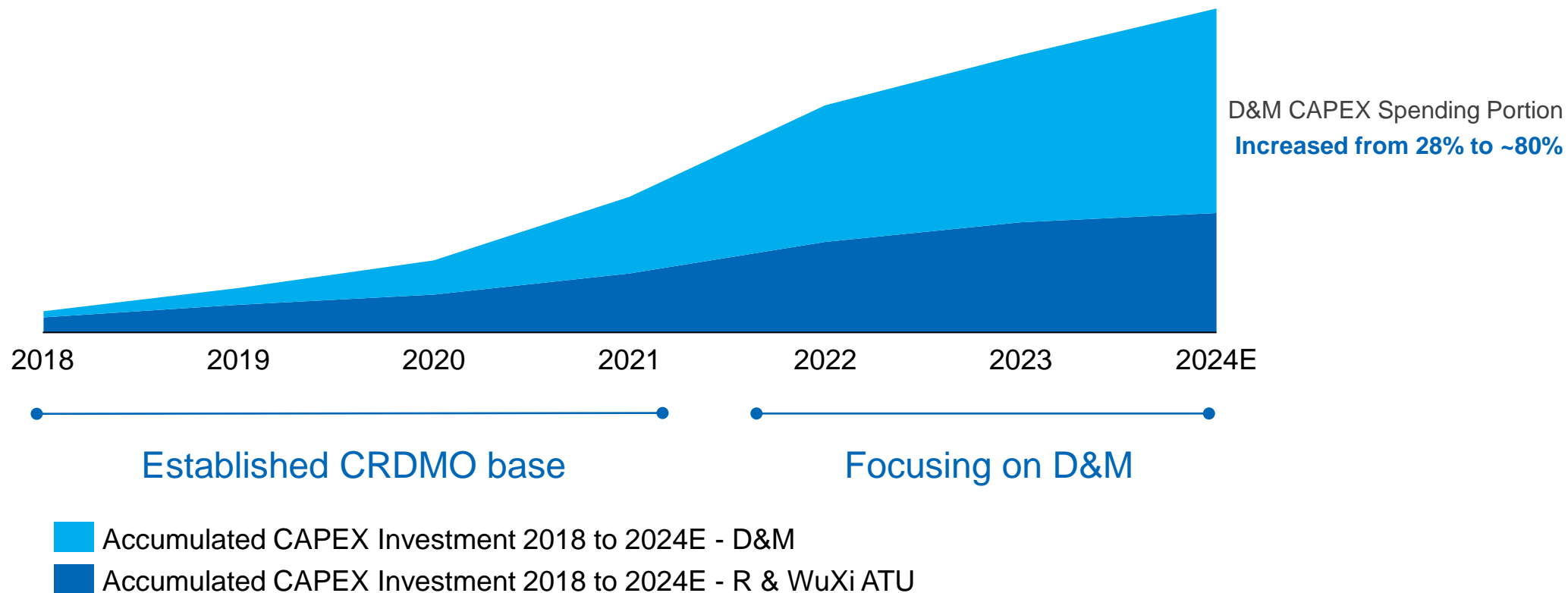
CRDMO: Driving Organizational Agility and Operational Efficiency

Technological Advancements and R&D Project Transition to Large Scale Production:
Nearly Doubling Per Capita Output Over Five Years

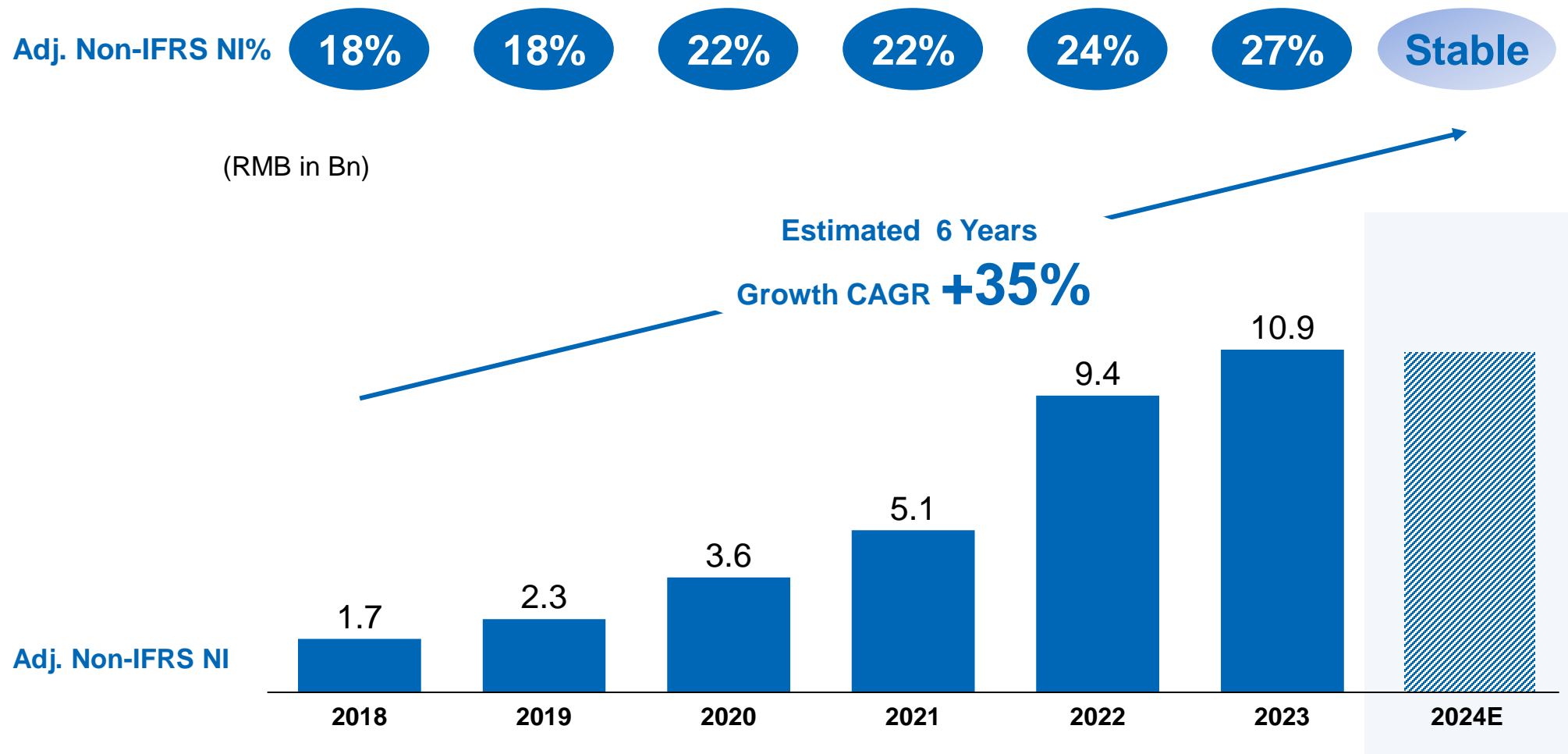


CRDMO: Delivering Industry Insights for Optimal Capacity Planning to Seize High-Value Opportunities

Adj. Non-IFRS
GP% @ CER¹⁾

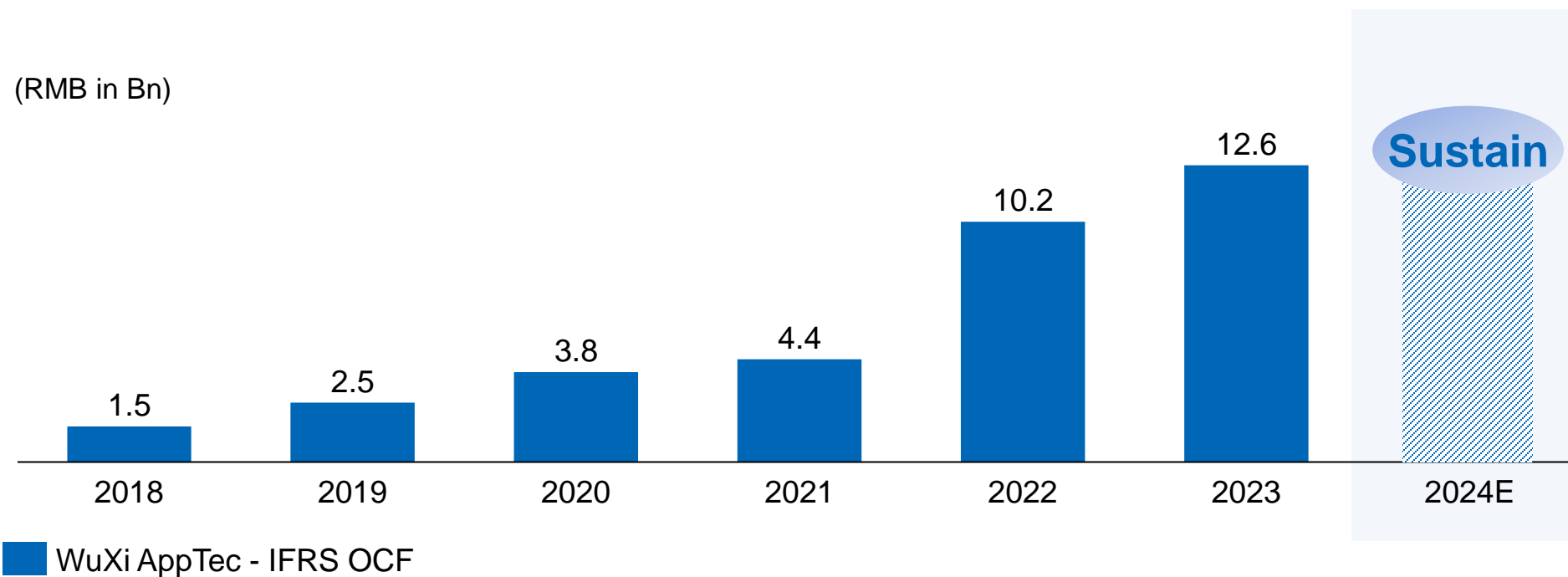


CRDMO: Enhancing Profitability Through Platform Advantages



CRDMO: Generating Sustained and Substantial Cash Flow

Strong OCF Driven by Operating Efficiency Gains & Large Commercial Orders



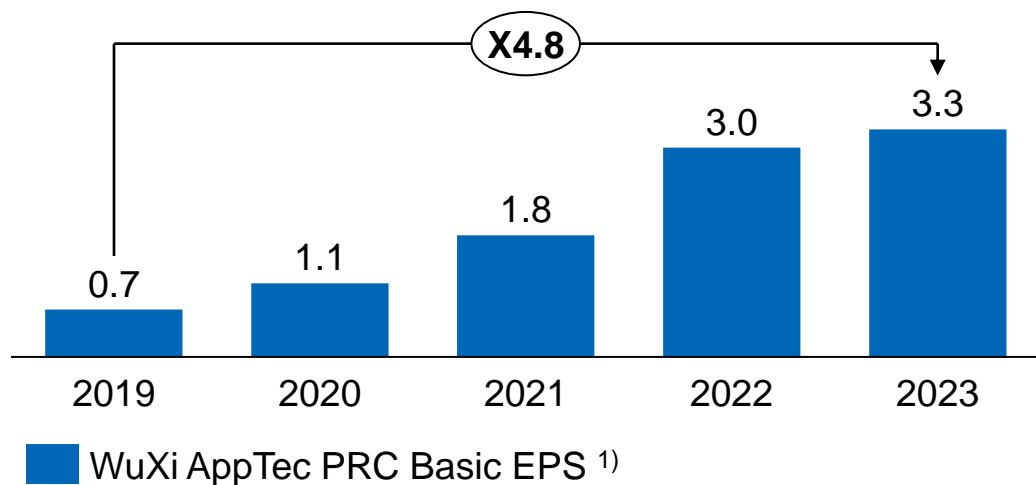
CRDMO: Enabling Value Creation and Consistent Shareholders Returns

Continuously Improved EPS,
Despite Market Dynamics

Dividends & Share Buyback for Cancellation:
~70% of Adj. Non-IFRS Net Income

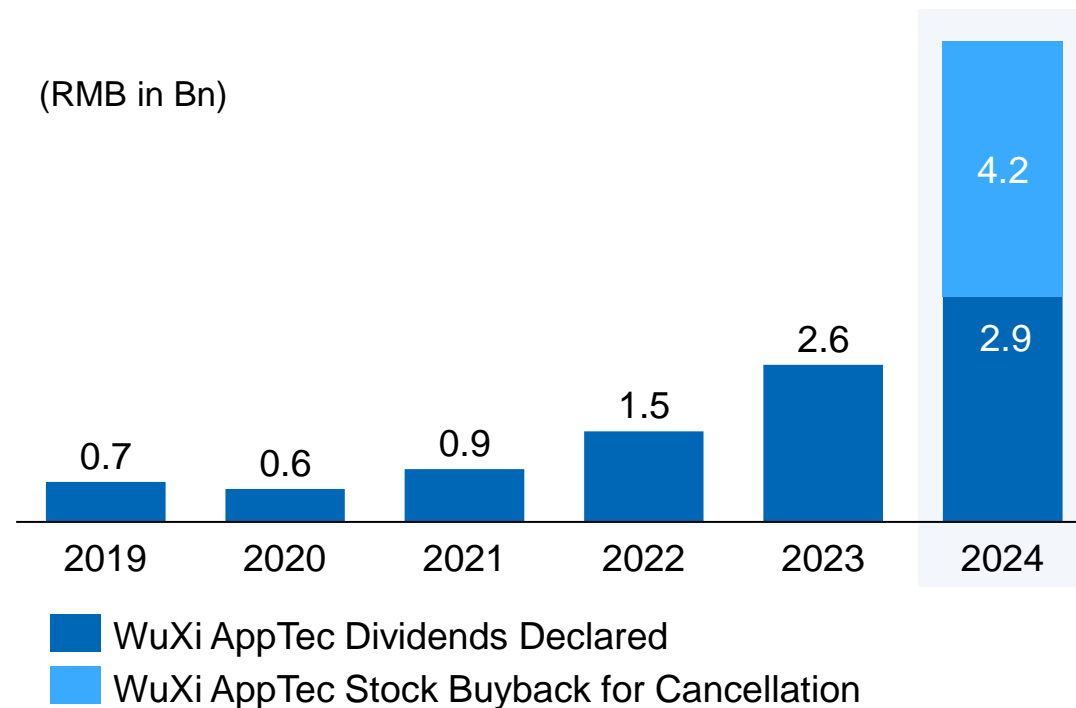
Basic Earning Per Share

(RMB)



Dividend Payout & Stock Buyback for Cancellation

(RMB in Bn)



1) Restate 2019 & 2020 EPS to reflect the changes in shares volume as per the 2020 Profit Distribution Plan [refer to the 2020 Annual Report].

Navigating Through Cycles, Expanding **Competitive Edge** and Enhancing Future **Growth Visibility**

01

02

Driving **Organizational Agility** and **Operational Efficiency**

03

Delivering **Industry Insights** for Optimal Capacity Planning to **Seize High-Value Opportunities**

04

Enhancing Profitability Through Platform Advantages and **Generating Sustained & Substantial Cashflow**

05

Enabling **Value Creation** and Consistent **Shareholders Returns**